

Mirae Asset Securities (HK) Limited
(Incorporated in Hong Kong with limited liability)

MODIFICATION ANNOUNCEMENT

Mirae Asset Securities (HK) Limited (the “**Issuer**”) refers to the following: (i) the European Style Cash Settled Long Certificates relating to the Hang Seng China Enterprises Index Net Total Return Index, the Hang Seng Index Net Total Return Index, the Hang Seng TECH Index Net Total Return Index, the Nasdaq-100 Notional Net Total Return Index and the S&P 500 Net Total Return Index and (ii) the European Style Cash Settled Short Certificates relating to the Hang Seng China Enterprises Index Total Return Index, the Hang Seng Index Total Return Index, the Hang Seng TECH Index Total Return Index, the Nasdaq-100 Total Return Index and the S&P 500 Total Return Index issued by the Issuer and listed on the Singapore Exchange Securities Trading Limited (together, the “**Certificates**”).

Terms defined or construed in the relevant supplemental listing documents dated 29 March 2023 in relation to the Certificates bear the same meaning and construction in this Announcement.

The Issuer wishes to advise that, for the purpose of the Settlement Date of the Certificates, only Business Days on which the banks are open for business in the United States shall be taken into account.

Accordingly, the Issuer wishes to make the following amendments to relevant termsheets and/or supplemental listing documents of the Certificates:

- (i) the definition of “Settlement Date” in the relevant termsheets shall be updated as follows:

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Settlement Date	No later than five <u>Settlement</u> Business Days following the Expiry Date, currently being 6 April 2026. “ Settlement Business Day ” means a <u>Business Day on which the banks are open for business in the United States.</u>
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- (ii) The first paragraph in Condition 4(c) in the relevant supplemental listing documents shall be deleted and replaced with the following:

“**Settlement.** In respect of Certificates which are automatically exercised in accordance with Condition 4(b), the Issuer will pay to the relevant Certificate Holder the Cash Settlement Amount (if any) in the Settlement Currency. The aggregate Cash Settlement Amount (less any Exercise Expenses) shall be despatched as soon as practicable and no later than five Settlement Business Days following the Expiry Date (subject to extension upon the occurrence of a Market Disruption Event (as defined below)) by way of crossed cheque or other payment in immediately available funds drawn in favour of the Certificate Holder only (or, in the case of joint Certificate Holders, the first-named Certificate Holder) appearing in the records maintained by CDP. Any payment made pursuant to this Condition 4(c) shall be delivered at the risk and expense of the Certificate Holder and posted to the Certificate Holder’s address appearing in the records maintained by CDP (or, in the case of joint Certificate Holders, to the address of the first-named Certificate Holder appearing in the records maintained by CDP). If the Cash Settlement Amount is equal to or less than the determined Exercise Expenses, no amount is payable.

“Settlement Business Day” means a Business Day on which the banks are open for business in the United States.”

The above amendments are being made pursuant to Condition 8(b)(i) of the terms and conditions of the Certificates (the “**Conditions**”) which provides that the Issuer may, without the consent of the Certificate Holders, effect any modification of the provisions of the Certificates or the Master Instrument which is not materially prejudicial to the interests of the Certificate Holders, and will take effect from 15 June 2023. This Announcement constitutes notice of such amendments to the Certificate Holders pursuant to Condition 9(b) of the Conditions. Except as stated above and in any other applicable announcements made by the Issuer before the date of this Announcement, all the information in the relevant termsheets and supplemental listing documents remains unchanged and is not affected by such amendments.

Should the investors have any queries, please contact the Issuer at +852 2845 6332 or dlc@miraeasset.hk.

Issued by
Mirae Asset Securities (HK) Limited

15 June 2023